ATTORNEY-CLIENT COMMUNICATION

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
HEALTH AND WELFARE TRUST FUND
SUMMARY SUBROGATION REPORT

I.	Active Subrogation Cases Open as of December 20, 2018 Trustees' Meeting	4
II.	Subrogation Cases Closed Since September 14, 2018 Trustees' Meeting	0
III.	Subrogation Cases Opened Since September 14, 2018 Trustees' Meeting	0

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 HEALTH AND WELFARE TRUST FUND
SUBROGATION REPORT FOR TRUSTEE MEETING OF DECEMBER 2018

PARTICIPANT (DEPENDENT)	ATTORNEY FOR PARTICIPANT	DATE OF ACCIDENT	EMPLOYMENT STATUS	BENEFITS STATUS	CURRENT LIEN AMOUNT[1]	STATUS OF COLLECTION EFFORTS
ACTIVE						
Pamela Johnson 544 Elizabeth Lane Glen Burnie, MD 21061 (443) 889-5799	Stacie J. Wollman 135 Gorman Street Annapolis, MD 21401 (410) 268-7200	10/17/2017	Dependent of Richard Johnson (Active)	Eligible	$2,871.80	• Subrogation file opened January 2018. In September 2018, counsel represented that file had been submitted to insurance claim adjuster. On December 11, 2018, counsel stated she is still waiting for a settlement offer, but believes an offer will be received either this week or next. BR will continue to monitor the case.

[1] Associated Administrators confirmed the lien amounts contained herein on 12/11/2018.

PARTICIPANT (DEPENDENT)	ATTORNEY FOR PARTICIPANT	DATE OF ACCIDENT	EMPLOYMENT STATUS	BENEFITS STATUS	CURRENT LIEN AMOUNT	STATUS OF COLLECTION EFFORTS
INACTIVE						
Ernest Gregory 2035 Northeast Ave. Halethorpe, MD 21227 (410) 242-0253	Stuart Schadt 300 East Lombard St. #815 Baltimore, MD 21202 (410) 727-7887	3/6/2015	Inactive	Eligibility terminated 02/28/2017	$1,297.20 (M)	• Subrogation file opened October 2015. • BR sent a certified letter to Mr. Gregory's attorney on July 25, 2018 that was received on July 28, 2018 requesting that Mr. Schadt confirm that there is no third-party liability in the accident. BR has not received a response to its letter. • BR will continue to monitor case.
Dominique Wilson 392 Dublin Drive Glen Burnie, MD 21060 (443)-882-5276	N/A	11/24/2015	Inactive, but eligible to return to Active Status	Eligibility terminated 08/31/2016	$2,014.30	• Subrogation file opened April 2016. • Associated Administrators sent a letter to Mr. Wilson on June 6, 2017 requesting that he certify that there is no third-party liability in the accident, but has not received a response. • BR sent another certified letter to Mr. Wilson on July 25, 2018 that was received on July 27, 2018 requesting that he confirm that there is no liable third party. BR has not received a response to its letter. • BR will continue to monitor case.
Kenya Majette 1929 Dutch Village Dr. Landover, MD 20285 (301) 537-6055	John Valente 2200 Defense Highway Suite 304 Crofton, MD 21114 (410) 451-1777	8/2/2015	Inactive	Eligibility terminated 02/29/2016	$176.37 (M)	• Subrogation file opened September 2015. • BR sent a certified letter to Ms. Majette's attorney on July 25, 2018 that was received on July 28, 2018 requesting that Mr. Valente confirm that there is no third-party liability in the accident. BR has not received a response to its letter. • BR will continue to monitor case.